



# HOOSIERS NUMBERS

LABOR MARKET REVIEW

# **Economic Growth Region 1**

Statistical Data Report for November 2014, Released December 2014

# Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were little changed in November. Forty-one states and the District of Columbia had unemployment rate decreases from October, three states had increases, and six states had no change, the U.S. Bureau of Labor Statistics reported. Forty-three states and the District of Columbia had unemployment rate decreases from a year earlier, four states had increases, and three states had no change. The national jobless rate was unchanged from October at 5.8 percent and was 1.2 percentage points lower than in November 2013.

November 2014	Labor Forc	e Estimate	s (not seasoi	nally a	djusted	d)
Area	Labor Force	Employed	Unemployed	Nov 2014 Rate	Oct 2014 Rate	Nov 2013 Rate
U.S.	156,297,000	147,666,000	8,630,000	5.5%	5.5%	6.6%
IN	3,267,864	3,079,498	188,366	5.8%	5.3%	6.7%
EGR 1	398,646	369,174	29,472	7.4%	6.6%	8.0%
Gary Metro Div	332,242	307,508	24,734	7.4%	6.7%	8.0%
MichCity-LaP MSA	49,006	45,335	3,671	7.5%	6.7%	8.4%
Jasper Co.	15,905	14,743	1,162	7.3%	6.1%	7.3%
Lake Co.	224,861	207,043	17,818	7.9%	7.2%	8.5%
LaPorte Co.	49,006	45,335	3,671	7.5%	6.7%	8.4%
Newton Co.	6,798	6,369	429	6.3%	5.3%	7.3%
Porter Co.	84,678	79,354	5,324	6.3%	5.5%	6.8%
Pulaski Co.	6,877	6,537	340	4.9%	4.2%	5.9%
Starke Co.	10,521	9,793	728	6.9%	6.1%	7.7%
Crown Point	13,819	12,825	994	7.2%	6.7%	7.4%
East Chicago	9,918	8,830	1,088	11.0%	10.0%	11.3%
Gary	28,856	25,778	3,078	10.7%	10.2%	12.2%
Hammond	33,781	30,932	2,849	8.4%	7.8%	9.1%
Hobart	14,204	12,971	1,233	8.7%	7.6%	8.8%
LaPorte	9,543	9,229	314	3.3%	3.0%	7.8%
Merrillville	17,985	16,613	1,372	7.6%	7.0%	7.9%
Michigan City	13,281	11,830	1,451	10.9%	10,5%	9.0%
Portage	18,228	16,863	1,365	7.5%	6.7%	7.9%
Schererville	15,747	14,790	957	6.1%	5.4%	6.0%
Valparaiso	16,356	15,414	942	5.8%	5.0%	6.5%

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics.

Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.



Economic Growth Region (EGR) 1

Lake, Porter, LaPorte, Newton, Jasper, Starke and Pulaski Counties.

# Unemployment Rates by State, November 2014 (seasonally adjusted)

U.S. - 5.8%

Illinois - 6.4%

**Indiana - 5.7%** 

Kentucky - 6.0% Michigan - 6.7%

Ohio - 5.0%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

# Unemployment Rank by County – November 2014 (high to low)

#2 - Lake - 7.9%

#4 - LaPorte - 7.5%

#7 - Jasper - 7.3%

#11 - Starke - 6.9%

#24 - Newton - 6.3%

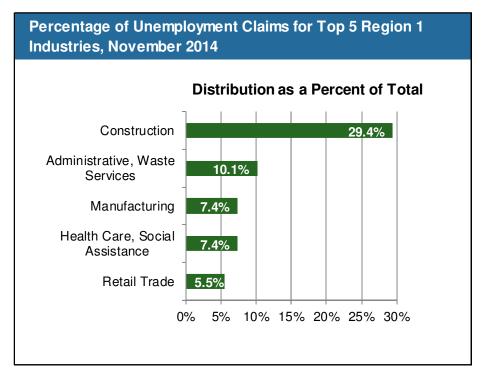
#26 - Porter - 6.3%

#82 - Pulaski - 4.9%

Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to November 2014 from:					
CPI Item	Nov-13	Oct-14	Nov-13	Oct-14	
	Midwest	Region*	U.S.	City	
All Items	1.2%	-0.6%	1.3%	-0.5%	
Food & Beverages	3.1%	-0.2%	3.1%	0.1%	
Housing	2.1%	-0.1%	2.6%	-0.1%	
Apparel	-1.6%	-2.5%	-0.3%	-2.2%	
Transportation	-2.3%	-2.6%	-2.8%	-2.7%	
Medical Care	3.0%	0.2%	2.5%	0.3%	
Recreation	-0.4%	-0.3%	-0.3%	-0.3%	
Education & Communication	1.1%	-0.3%	0.6%	-0.2%	
Other Goods & Services	0.7%	-0.1%	1.7%	-0.1%	

<sup>\*</sup>Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

# WARN Notices for Region 1 - November 2014

There were no WARN notices in Region 1 for November 2014

Source: Indiana Dept. of Workforce Development, WARN Notices

# **Unemployment Claims** Weekly Claims **Economic Growth** Region (EGR) 1 **Initial Claims**

November 1, 2014 – 545 (D) November 8, 2014 – 716 (D) November 15, 2014 - 866 November 22, 2014 - 949

November 29, 2014 - 739 (D)

#### **Continued Claims**

November 1, 2014 – 3314 November 8, 2014 – 3548 November 15, 2014 - 3904 November 22, 2014 - 4231 November 29, 2014 - 4431

#### **Total Claims**

November 1, 2014 – 3859 November 8, 2014 – 4264 November 15, 2014 - 4770 November 22, 2014 – 5180 November 29, 2014 – 5170

#### State of Indiana

#### **Initial Claims**

November 1, 2014 – 3959 November 8, 2014 – 4314 November 15, 2014 - 4474 November 22, 2014 - 6240 November 29, 2014 - 4768

#### **Continued Claims**

November 1, 2014 - 22369 November 8, 2014 - 22561 November 15, 2014 - 23410 November 22, 2014 - 25081 November 29, 2014 - 25849

#### **Total Claims**

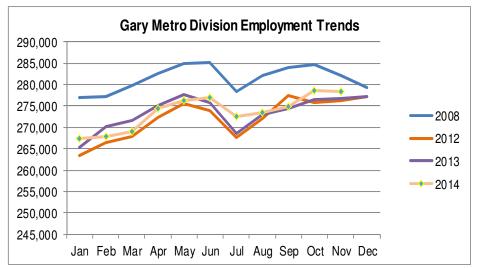
November 1, 2014 - 26328 November 8, 2014 – 26875 November 15, 2014 - 27884 November 22, 2014 - 31321 November 29, 2014 - 30617

Source: Indiana Dept. of Workforce Development, Research and Analysis

<sup>\*(</sup>D): Indicates one or more counties are excluded due to non-disclosure issues.

				Number Change	Percent Change	Number Change	Percent Change
Industry	Nov-14	Oct-14	Nov-13	Oct-14 to Nov-14		Nov-13 to Nov-14	
TOTAL NONFARM EMPLOYMENT	278,500	278,100	276,800	400	0.1%	1,700	0.6%
Total Private Employment	241,000	240,600	240,200	400	0.2%	800	0.3%
GOODS PRODUCING	51,600	52,600	53,500	-1,000	-1.9%	-1,900	-3.6%
Mining & Logging	100	100	100	0	0.0%	0	0.0%
Construction	15,500	16,400	18,000	-900	-5.5%	-2,500	-13.9%
Manufacturing	36,000	36,100	35,400	-100	-0.3%	600	1.7%
Durable Goods	29,500	29,200	28,500	300	1.0%	1,000	3.5%
Primary Metal Mfg	17,700	17,700	18,100	0	0.0%	-400	-2.2%
Iron and Steel Mills	16,400	16,500	16,600	-100	-0.6%	-200	-1.2%
SERVICE PROVIDING	226,900	225,500	223,300	1,400	0.6%	3,600	1.6%
Private Service Providing	189,400	188,000	186,700	1,400	0.7%	2,700	1.5%
Trade, Transp, & Utilities	60,400	58,800	60,200	1,600	2.7%	200	0.3%
Wholesale Trade	9,700	9,800	9,500	-100	-1.0%	200	2.1%
Retail Trade	35,300	33,600	35,200	1,700	5.1%	100	0.3%
Gen Merch Stores	7,600	7,000	7,600	600	8.6%	0	0.0%
Other Gen Merch Stores	3,700	3,600	3,900	100	2.8%	-200	-5.1%
Transp/Warehousing/Utils	15,400	15,400	15,500	0	0.0%	-100	-0.7%
Information	2,000	2,100	2,100	-100	-4.8%	-100	-4.8%
Financial Activities	8,700	8,700	8,700	0	0.0%	0	0.0%
Professional & Business	23,200	23,100	22,700	100	0.4%	500	2.2%
<b>Employment Services</b>	3,700	3,700	3,600	0	0.0%	100	2.8%
Educational & Health	48,100	48,000	48,200	100	0.2%	-100	-0.2%
Educational Services	7,400	7,300	7,800	100	1.4%	-400	-5.1%
Health Care/Social Assist.	40,700	40,700	40,400	0	0.0%	300	0.7%
Med/Surgical Hospitals	12,800	12,900	13,000	-100	-0.8%	-200	-1.5%
Leisure & Hospitality	34,000	34,200	31,900	-200	-0.6%	2,100	6.6%
Arts/Entertnmt/Recn	6,600	7,000	6,600	-400	-5.7%	0	0.0%
Food Srvcs/Drinkg Plcs	23,800	23,800	23,500	0	0.0%	300	1.3%
Other Services	13,000	13,100	12,900	-100	-0.8%	100	0.8%
Government	37,500	37,500	36,600	0	0.0%	900	2.5%
Federal Government	1,800	1,900	1,900	-100	-5.3%	-100	-5.3%
State Government	4,600	4,500	4,500	100	2.2%	100	2.2%
Local Government	31,100	31,100	30,200	0	0.0%	900	3.0%
Local Govt Educ Svcs	17,500	17,400	17,300	100	0.6%	200	1.2%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics



Note: Historical data for the most recent 5 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

### **Applicant Pool**

### Top 20 Occupations Desired by Applicants on their Resumes in the past 12 months

- 1 Helpers--Production Workers 1221
- 2 Laborers and Freight, Stock, and Material Movers, Hand - 1107
- 3 Assemblers and Fabricators, All Other - 1039
- 4 Production Workers, All Other 1026
- 5 Cashiers 991
- 6 Customer Service Representatives - 943
- 7 Stock Clerks and Order Fillers 560
- 8 Office Clerks, General 558
- 9 Carpenters 528
- 10 Managers, All Other 518
- 11 Nursing Assistants 515
- 12 Construction Laborers 504
- 13 Welders, Cutters, Solderers, and Brazers 454
- 14 Retail Salespersons 446
- 15 Construction and Related Workers, All Other 426
- 16 Heavy and Tractor-Trailer Truck Drivers - 400
- 17 Executive Secretaries and Executive Administrative Assistants - 385
- 18 Janitors and Cleaners, Except Maids and Housekeeping Cleaners - 354
- 19 Receptionists and Information Clerks 336
- 20 Maintenance and Repair Workers, General 324

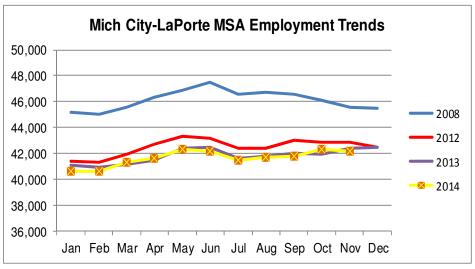
Source: Indiana Department of Workforce

Development, Indiana Career Connect



Michigan City-LaPorte MSA Wage and Salaried Employment, November 2014							
				Number Change	Percent Change	Number Change	Percent Change
Industry	Nov-14	Oct-14	Nov-13		o Nov-14		o Nov-14
TOTAL NONFARM EMPLOYMENT	42,200	42,300	42,400	-100	-0.2%	-200	-0.5%
Total Private Employment	35,200	35,300	35,500	-100	-0.3%	-300	-0.9%
GOODS PRODUCING	9,200	9,300	9,300	-100	-1.1%	-100	-1.1%
Mining, Logging, Constr	1,800	1,900	1,800	-100	-5.3%	0	0.0%
Manufacturing	7,400	7,400	7,500	0	0.0%	-100	-1.3%
SERVICE PROVIDING	33,000	33,000	33,100	0	0.0%	-100	-0.3%
Private Service Providing	26,000	26,000	26,200	0	0.0%	-200	-0.8%
Trade, Transp, & Utilities	9,400	9,200	9,400	200	2.2%	0	0.0%
Wholesale Trade	1,400	1,400	1,400	0	0.0%	0	0.0%
Retail Trade	5,700	5,600	5,800	100	1.8%	-100	-1.7%
Information	200	200	300	0	0.0%	-100	-33.3%
Financial Activities	1,200	1,200	1,200	0	0.0%	0	0.0%
Professional & Business	2,900	2,900	2,800	0	0.0%	100	3.6%
Educational & Health	5,200	5,200	5,600	0	0.0%	-400	-7.1%
Leisure & Hospitality	5,600	5,800	5,400	-200	-3.5%	200	3.7%
Other Services	1,500	1,500	1,500	0	0.0%	0	0.0%
Government	7,000	7,000	6,900	0	0.0%	100	1.5%
Federal Government	200	200	200	0	0.0%	0	0.0%
State Government	2,200	2,200	2,200	0	0.0%	0	0.0%
Local Government	4,600	4,600	4,500	0	0.0%	100	2.2%
Local Govt Educ Svcs	2,600	2,600	2,600	0	0.0%	0	0.0%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics



Note: Historical data for the most recent 5 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

#### **Frequently Listed Jobs**

Top 20 Job Listings by Number of Openings in EGR 1 for the Month of November 2014

- 1 Heavy and Tractor-Trailer Truck Drivers
- 2 Managers, All Other
- 3 Registered Nurses
- 4 Therapists, All Other
- 5 Production Workers, All Other
- 6 Customer Service
- 7 First-Line Supervisors of Production and Operating
- 8 Driver/Sales Workers
- 9 Engineers, All Other
- 10 Environmental Scientists and Specialists, Including Health
- 11 Sales Representatives, Services, All Other
- 12 Healthcare Practitioners and Technical Workers, All Other
- 13 Home Health Aides
- 14 Personal Care Aides
- 15 Police Patrol Officers
- 16 Retail Salespersons
- 17 Building Cleaning Workers, All Other
- 18 Electricians
- 19 First-Line Supervisors of Office
- 20 Installation, Maintenance, and Repair Workers, All Other

Source: Indiana Department of Workforce Development, Indiana Career Connect

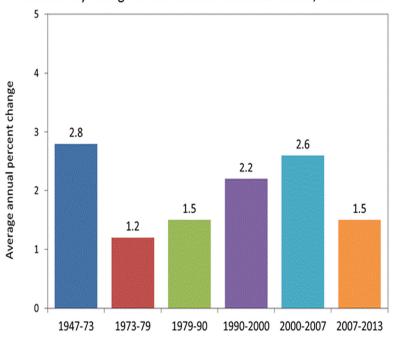


Nonfarm business sector labor productivity increased at a 2.3 percent annual rate during the third quarter of 2014, the U.S. Bureau of Labor Statistics reported, as output increased 4.9 percent and hours worked increased 2.5 percent. (All quarterly percent changes in this release are seasonally adjusted annual rates.) From the third quarter of 2013 to the third quarter of 2014, productivity rose 1.0 percent as output and hours worked increased 3.1 percent and 2.1 percent, respectively. Labor productivity, or output per hour, is calculated by dividing an index of real output by an index of hours worked of all persons, including employees, proprietors, and unpaid family workers.

Unit labor costs in the nonfarm business sector fell 1.0 percent in the third quarter of 2014, as a 1.3 percent increase in hourly compensation was smaller than the 2.3 percent gain in productivity. Unit labor costs increased 1.2 percent over the last four quarters. BLS calculates unit labor costs as the ratio of hourly compensation to labor productivity; increases in hourly compensation tend to increase unit labor costs and increases in output per hour tend to reduce them.

Manufacturing sector productivity increased 2.9 percent in the third quarter of 2014, as output increased 4.2 percent and hours worked increased 1.3 percent. Productivity increased 3.2 percent in the durable goods sector and increased 3.5 percent in the nondurable goods sector. Over the last four quarters, manufacturing productivity increased 2.7 percent, as output increased 4.4 percent and hours increased 1.6 percent. Unit labor costs in manufacturing fell 1.3 percent in the third quarter of 2014 and decreased 0.5 percent from the same quarter a year ago.

# Productivity change in the nonfarm business sector, 1947-2013



Source: U.S. Bureau of Labor Statistics

Source: U.S. Bureau of Labor Statistics

# Hours & Earnings by Industry Statewide

November 2014

# **Average Weekly Earnings**

Construction	\$978.67
Manufacturing	\$803.36
Durable Goods	\$851.57
Fab Metal Prod Mfg	\$725.23
Transport Equip Mfg	\$853.09
Non-Durable Goods	\$674.90
Retail Trade	\$394.98
Financial Activities	\$746.86
Health Care	\$640.58
Accomm & Food Svc	\$230.84
Food Services/Bars	\$225.26

#### **Average Weekly Hours**

Construction	38.5
Manufacturing	42.8
Durable Goods	42.9
Fab Metal Prod Mfg	41.8
Transport Equip Mfg	42.4
Non-Durable Goods	42.5
Retail Trade	29.9
Financial Activities	36.9
Health Care	32.8
Accomm & Food Svc	23.2
Food Services/Bars	22.8

#### **Average Hourly Earnings**

Construction	\$25.42
Manufacturing	\$18.77
Durable Goods	\$19.85
Fab Metal Prod Mfg	\$17.35
Transport Equip Mfg	\$20.12
Non-Durable Goods	\$15.88
Retail Trade	\$13.21
Financial Activities	\$20.24
Health Care	\$19.53
Accomm & Food Svc	\$9.95
Food Services/Bars	\$9.88

Source: Indiana Workforce Development, Current Employment Statistics

# County Unemployment Rates November 2014





#### Questions?

Please contact the DWD Research and Analysis representative listed below:

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